



2025

Benefits & Medicare Summit

- ✓ Two Educational Tracks:
 - ↳ Medicare
 - ↳ Group Benefits
- ✓ Exhibiting and Sponsorship Opportunities
- ✓ Trade Show

CLICK HERE TO REGISTER!

Contact us!

- 860-243-3977
- www.NABIP-CT.org
- info@NABIP-CT.org



Wednesday,
May 14, 2025



9:00AM - 5:00PM



The Heritage Hotel
522 Heritage Road
Southbury, CT 06488

2025 Benefits & Medicare Summit

AGENDA



9:00 AM

Morning Mingle: Registration & Coffee

9:30 AM

Welcome Remarks & NABIP-CT Annual Meeting

10:00 AM

Keynote: Maximizing the HSA Benefit for Employers and their Employees

Matthew Clarkin (UMB Bank)

11:00 AM

Breakout Sessions (Choose One):

D-SNP: Learn about New CMS Rules for SEP for Dual Eligibles

Medicare Breakout

Access Health CT Business Plus Platform:

Revolutionizing ICHRA Solutions for Modern Brokers

Group Benefits Breakout

12:00 PM

Off-The-Clock Lunch

No Business, Just Networking!

12:45 PM

Visit with Vendors

1:30 PM

Keynote: Emerging Compliance Trends Under the New Administration

Brady C. Bizarro, Esq. (The Phia Group)

2:30 PM

Keynote: From Policy to Practice: Mastering Credible Coverage Requirements

1:30 PM

Bob Brzyski (Pinnacle Financial Services)

3:30 PM

Sip & Showcase – Cocktail Hour with Vendors

Sponsored by Senior Insurance Consultants



4:30 PM

Exhibitor Breakdown

Thank you to our event sponsors!





NABIP

Shaping the *future* of healthcare

REGISTER
ONLINE HERE!

2025 Benefits & Medicare Summit

Attendee Registration Form

Members \$50 | Non-Members \$75

Name: _____

Badge Name: _____

Company: _____

Address: _____

City, State, Zip: _____

Email: _____

Phone: _____

I am enclosing a check in the amount of _____
Made payable to CT Benefit Brokers

I am paying by credit card in the amount of _____

Amex Discover MasterCard Visa

Card #: _____

Exp. Date: _____ CVV#: _____

Mail to:

One Regency Dr.

Suite 209

Bloomfield, CT 06002

Fax:

860-286-0787

Questions? Call 860-243-3977 or email info@NABIP-CT.org

REGISTRATION DEADLINE: TUESDAY, MAY 6TH